

Broker Accreditation Application

Broker Details

Company Name	<input type="text"/>		
Trading Name	<input type="text"/>		
A.C.N.	<input type="text"/>	A.B.N.	<input type="text"/>
Address	<input type="text"/>		
	<input type="text"/>	Postcode	<input type="text"/>
Postal Address	<input type="text"/>		
	<input type="text"/>	Postcode	<input type="text"/>
Phone Number	<input type="text"/>	Fax Number	<input type="text"/>
Email	<input type="text"/>		
Company Principals	<input type="text"/>		
Res.Address	<input type="text"/>	D.O.B	<input type="text"/>
		Driver's Licence Number	<input type="text"/>
Company Principals	<input type="text"/>		
Res.Address	<input type="text"/>	D.O.B	<input type="text"/>
		Driver's Licence Number	<input type="text"/>

Company/Business Profile

Primary Nature of Business	<input type="text"/>		
	<input type="text"/>		
Secondary/Other Source of Business	<input type="text"/>		
	<input type="text"/>		
No. of Years Trading	<input type="text"/>	Date Commenced	<input type="text"/>
Brief History	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>		
-Estimate of Monthly Loan Submissions	<input type="text"/>		

Bank Account Details

Name of Bank

B.S.B.

A/C Number

Account Name

Employee Details

1. Name

Mobile

Email

Web Access

Individual

Company

2. Name

Mobile

Email

Web Access

Individual

Company

3. Name

Mobile

Email

Web Access

Individual

Company

4. Name

Mobile

Email

Web Access

Individual

Company

Is the Introducer, or any directors or any partner of the Introducer or any employees of the Introducer the subject of any current investigation in the past 5 years including customer complaints to the Department of Consumer Affairs or Corporate Affairs or other Government Agency?

Yes

No

If Yes, please provide details

Please Provide copies of the following

PI Cover, Minimum of \$2 million

Copy of AML/CTF Certificate

Copy of MFAA/FBAA Membership

Copy of COSL membership

Police Check (National Criminal History Check)

Clear copies of Photo ID

Two reference from Lenders previously or currently dealt with

Copy of Credit Licence or appointment as credit representative

I/We warrant that the information set out above is true and correct. Each party signing below must also sign the attached Privacy Act general consent to carry out a credit check.



Name

Date



Name

Date



Name

Date

Privacy Act and General Consent by Applicant(s) and Guarantor(s)

The Applicant(s) acknowledge that I/we have made an application for credit from Allstate Home Loans Pty Ltd ABN 86 010 377 018 (the Manager). The Guarantors, if applicable, acknowledge that I/we have offered to support the Applicants' application for credit. I/We by signing below in "Borrower's signature" agree that the Manager (and any other financier who at any time provides or has any interest in the credit) can do any of the following at any time:

1. Commercial credit information. Seek and use commercial credit information about me/us to assess an application for consumer credit or commercial credit.
2. Consumer information. Seek and use consumer credit information about me/us to assess an application for commercial credit or consumer credit.
3. Collection of overdue payments. Seek and use a credit report about me/us provided by a credit reporting agency to collect overdue payments from me/us.
4. Provide information to a mortgage insurer. To assess the risk of providing mortgage insurance, to assess the risk of default, as well as any variation or claim under the mortgage insurance and any other risk, including risk assessment and management involving securitisation, credit scoring, portfolio analysis, reporting, fraud prevention and claim recovery and complying with legislative and regulatory requirements. For these purposes, the mortgage insurer may disclose personal information about me/us to its related companies, the Manager, service providers, agents, contractors and external advisers, your referees including your employer, your legal and financial advisers, credit reporting agencies, rating agencies, payment system operators, reinsurers and government and regulatory bodies, other financial institutions, securitisers and credit providers.
5. Exchange of information between credit providers. Seek from and use or give to another credit provider (including any other credit provider who has lent money on the same security) any information about my/our creditworthiness, credit standing, credit history or credit capacity. In particular, the Manager may provide a reference on me/us.
6. Exchange of information with advisors. Seek from and use or give to any broker, financial consultant, accountant, lawyer, or other advisor acting in connection with any financing provided or proposed to be provided to me/us any consumer or commercial credit information.
7. Provide information to credit reporting agencies. Give to a credit reporting agency personal or commercial information about me/us. The information includes identity particulars; the fact that credit has been applied for and the amount; the fact that the Manager is a current credit provider to you; payments which become overdue more than 60 days, and for which collection has commenced; advice that payments are no longer overdue; advice that cheques drawn by you have been dishonoured more than once; in specific circumstances that in the opinion of the Manager, you have committed a serious credit infringement; and the credit provided to you by the Manager has been paid or otherwise discharged.
8. Provide information for securitisation. Disclose any report or personal information about me/us to another person in connection with funding financial accommodation by means of an arrangement involving securitisation.
9. I/We authorise the Lender and my/our Mortgage Manager to give to a current or proposed Guarantor any credit report, notice or document, or financial or personal information about my/our credit worthiness, credit standing, credit history or credit capacity relating to, the credit facilities which are the subject of the guarantee which has been or which is proposed to be provided to the Lender and Mortgage Manager, any other facility I/we have or have had with the Lender and Mortgage Manager during the previous two years. This extends to the disclosure of copies of notices or documents relating to the credit application (including any proposed or actual credit contract) and to the disclosure of relevant information about the progress of the credit facility, including details of any variation of a credit contract, copies of statements, details of any arrears, overdrawn and dishonours that have or may occur, as well as enforcement of the guarantee and/or security. The information may be given for the purpose of the proposed guarantor deciding whether to act as guarantor provider, and to keep the guarantor informed about the guarantee and credit facility.

I/We also acknowledge, understand and agree that:

1. The Manager may be paid and retain fees, margins and commission in respect of the credit arranged by the Manager, in consideration for its role as Mortgage Originator and Mortgage Manager.
2. The Manager has not provided any financial planning advice or investment advice and has not made any representation as to the financial viability or prudence of the proposed transaction.
3. Any decision to lend is not an indication of the soundness of any investment I/we make. (The Manager recommends that each applicant seek independent legal or other financial advice prior to entering into any credit contract that the Manager may offer as a result of this application or any related guarantee.)
4. Any valuation relied upon by the lender or Manager to assess this application for finance is for the purpose of the lender only.
5. I/We have received the product sheet, and accept the terms on the product sheet, which override oral representations.
6. I/We (jointly and severally) in consideration of the Manager processing this loan application agree to pay the Manager's application, valuation and documentation fees.
7. I/We agree to pay all costs and expenses regarding this application including, but not limited to: legal, documentation and search fees should the application not proceed or be withdrawn.
8. I/We acknowledge that approval of this application may be withdrawn should any false or misleading information have been given in this application.
9. I/We declare I/we are not undischarged bankrupt(s) and that there are no outstanding judgements against me/us.
10. I/We acknowledge that this application requires the account to be fully drawn at settlement.
11. I/We acknowledge and agree that the Manager may provide information about the progress and result of this application to the builder and or the conveyancer/solicitor and or the introducer/broker named in the application.
12. I/We authorise and consent to the manager confirming details provided in this application with any person or persons who maybe reasonably expected to confirm such detail (e.g. my/our employer/s).
13. I/We declare that to the best of my/our knowledge and belief, the facts, information and statements set out in this application are true and correct, even if the information is not in my/our own handwriting, and that no information which might affect the decision of the credit provider has been withheld.
14. Unless indicated below I/we consent to the Manager using and disclosing information about me/us for the purposes of direct marketing and agree to being contacted by the Manager and its business partners to be informed about products and services that I/we may be interested in.

Do not keep me/us up-to-date with other products and services.

Borrower's signature

FULL NAME OF APPLICANT 1 (PLEASE PRINT)

FULL NAME OF APPLICANT 2 (PLEASE PRINT)

SIGNATURE OF APPLICANT 1

DATE

 / /

SIGNATURE OF APPLICANT 2

DATE

 / /

FULL NAME OF GUARANTOR 1 (PLEASE PRINT)

FULL NAME OF GUARANTOR 2 (PLEASE PRINT)

SIGNATURE OF GUARANTOR 1

DATE

 / /

SIGNATURE OF GUARANTOR 2

DATE

 / /